

SUPPLY CHAIN MANAGEMENT CATALOG

Enhancing Competitiveness and Customer Value

CONTAINING

Topics and Sections from the core books within the Supply Chain Management textbooks.

Table of Contents

TOPIC 1: OPERATIONS & SCM: THE VALUE-CREATION ENGINE	.3
TOPIC 2: OPERATIONS STRATEGY: CREATING CUSTOMER VALUE	.3
TOPIC 3: OPERATIONS STRATEGY: MANAGING PERFORMANCE	.3
TOPIC 4: NEW PRODUCT DESIGN & DEVELOPMENT	.4
TOPIC 5: PROJECT DESIGN & MANAGEMENT	.4
TOPIC 6: PROCESS DESIGN & IMPROVEMENT	.4
TOPIC 7: DESIGN FOR LEAN OPERATIONS	.5
TOPIC 8: QUALITY DESIGN & MANAGEMENT	.5
TOPIC 9: GLOBAL NETWORK DESIGN	.5
TOPIC 10: FORECASTING & INTEGRATED BUSINESS PLANNING	.6
TOPIC 11: PURCHASING & STRATEGIC SOURCING	.6
TOPIC 12: MANUFACTURING PLANNING & CONTROL	.6
TOPIC 13: INDEPENDENT DEMAND INVENTORY	.7
TOPIC 14: MATERIALS & RESOURCE REQUIREMENTS PLANNING	.7
TOPIC 15: LOGISTICS MANAGEMENT	.7
TOPIC 16: THE FUTURE OF OPERATIONS & SCM	.8

INTRODUCTION TO SUPPLY CHAIN MANAGEMENT9

TOPIC 1: INTRODUCTION TO SUPPLY CHAIN MANAGEMENT	9
TOPIC 2: MEETING CUSTOMERS' NEEDS	9
TOPIC 3: GLOBAL SUPPLY CHAIN MANAGEMENT	9
TOPIC 4: INTRODUCTION TO PURCHASING	10
TOPIC 5: SUPPLIER SELECTION	10
TOPIC 6: SUPPLIER DEVELOPMENT AND INTEGRATION	10
TOPIC 7: STRATEGIC COST MANAGEMENT	11
TOPIC 8: PROCESS DESIGN AND IMPROVEMENT	11
TOPIC 9: LEAN OPERATIONS	11
TOPIC 10: QUALITY	12
TOPIC 11: INVENTORY	12
TOPIC 12: INTRODUCTION TO LOGISTICS	12
TOPIC 13: FORECASTING AND INTEGRATED BUSINESS PLANNING	13
TOPIC 14: TRANSPORTATION	13
TOPIC 15: WAREHOUSING	13
TOPIC 16: SUSTAINABILITY AND LIFE CYCLE MANAGEMENT	14
TOPIC 17: PERFORMANCE MEASUREMENT	14
TOPIC 18: INFORMATION TECHNOLOGY	14
TOPIC 19: RISK MANAGEMENT	15
TOPIC 20: THE FUTURE OF SUPPLY CHAIN MANAGEMENT	15

PURCHASING AND SUPPLY MANAGEMENT	16

TOPIC 1: WHAT IS PURCHASING AND SUPPLY MANAGEMENT?	16
TOPIC 2: THE PURCHASING PROCESS: STRATEGIC AND TRANSACTIONAL ISSUES	16
TOPIC 3: STRUCTURING TO MEET CUSTOMER AND COMPETITIVE NEEDS	16
TOPIC 4: SOCIALLY RESPONSIBLE SOURCING	17
TOPIC 5: SOURCING RISK MANAGEMENT AND MITIGATION	17
TOPIC 6: CATEGORY ANALYSIS AND SOURCING STRATEGY DEVELOPMENT	17
TOPIC 7: OUTSOURCING AND OFFSHORING	18
TOPIC 8: SUPPLIER EVALUATION AND SELECTION	18
TOPIC 9: Assessing Supplier Financial Health	18
TOPIC 10: STRATEGIC COST MANAGEMENT	19
TOPIC 11: ELECTRONIC SOURCING	19
TOPIC 12: NEGOTIATION: GETTING CONTRACTS AND RELATIONSHIPS RIGHT	19
TOPIC 13: MANAGING PURCHASING PERFORMANCE	20
TOPIC 14: BUYER-SUPPLIER RELATIONSHIPS AND VALUE CO-CREATION	20
TOPIC 15: BUYER-SUPPLIER INTEGRATION	20
TOPIC 16: THE FUTURE OF PURCHASING	21
LOGISTICS MANAGEMENT	22
TOPIC 1: WHAT IS LOGISTICS	22
TOPIC 2: DELIVERING TO CUSTOMER NEEDS	
TOPIC 3: LOGISTICS SYSTEM DESIGN & RISK MANAGEMENT: ACHIEVING "REACH" IN THE MARKET	
TOPIC 4: COST AND PERFORMANCE MANAGEMENT: IMPROVING THE BOTTOM LINE	
TOPIC 5: SUSTAINABILITY & LIFE CYCLE MANAGEMENT: PROTECTING THE PLANET	
TOPIC 6: ORDER MANAGEMENT: FULFILLMENT AND FORECASTING	
TOPIC 7: TRANSPORTATION MANAGEMENT	24
TOPIC 8: BASIC INVENTORY MANAGEMENT	24
TOPIC 9: Advanced Inventory Management	24
TOPIC 10: WAREHOUSE & DC MANAGEMENT	25
TOPIC 11: REVERSE LOGISTICS	25
TOPIC 12: LOGISTICS SERVICE PROVIDERS	25
TOPIC 13: INFORMATION TECHNOLOGY	26
TOPIC 14: E-COMMERCE AND OMNI CHANNEL LOGISTICS	
TOPIC 15: TEMPORARY SUPPLY CHAINS	
	26
TOPIC 16: THE FUTURE OF LOGISTICS	

Operations and Supply Chain Management

Topic 1: Operations & SCM: The Value-Creation Engine

- 1. Learning Objectives
- 2. Introduction
- 3. Modern Operations Management: A Brief History
- 4. The Big Picture: Operations is a Transformation Process
- 5. Supply Chain Management
- 6. Service Operations
- 7. Tools: Environmental Scanning
- 8. Conclusion
- 9. End-of-Topic Case: SCM—Fad or Strategic Imperative?
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 2: Operations Strategy: Creating Customer Value

- 1. Learning Objectives
- 2. Introduction
- 3. Creating Customer Value
- 4. Tools: Customer Segmentation
- 5. Tools: Customer Relationship Management
- 6. Conclusion
- 7. End-of-Topic Case: SCM2—Sony de Mexico
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 3: Operations Strategy: Managing Performance

- 1. Learning Objectives
- 2. Introduction
- 3. Invest in People as Your Most Valuable Asset
- 4. Invest in an Empowerment Culture
- 5. Invest in a Great Measurement System
- 6. Tools: The Balanced Scorecard
- 7. Tools: Measurement in the Trenches
- 8. Conclusion
- 9. End-of-Topic Case: Collaboration's Missing Link
- 10. End-of-Topic Case: The Gorilla's Dilemma
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check
- 13. Supplement: Team Composition and Team Chemistry

Topic 4: New Product Design & Development

- 1. Learning Objectives
- 2. Introduction
- 3. Product Strategy
- 4. The Big Picture: The Cycle of Satisfaction
- 5. Deep Customer Insight
- 6. The End-to-End Product Development Process
- 7. Tools: Financial Viability
- 8. Tools: Target Costing
- 9. Conclusion
- 10. End-of-Topic Case: Whirlpool's Ideale
- 11. End-of-Topic Case: Frozen Despair
- 12. Discussion and Practice
- 13. End-of-Topic Knowledge Check

Topic 5: Project Design & Management

- 1. Learning Objectives
- 2. Introduction
- 3. What is Project Management?
- 4. Tools: Work Breakdown Structure
- 5. Tools: Gantt Charts
- 6. Tools: Risk Mitigation
- 7. Conclusion
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 6: Process Design & Improvement

- 1. Learning Objectives
- 2. Introduction
- 3. What is a Process?
- 4. Process Design
- 5. Process Improvement
- 6. Tools: Process Mapping
- 7. Tools: Bottleneck Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Time Definite Revolution in International Airfreight
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 7: Design for Lean Operations

- 1. Learning Objectives
- 2. Introduction
- 3. Lean Processes: The Big Picture
- 4. The Lean Journey
- 5. The Building Blocks of Lean
- 6. Tools: Value Stream Mapping
- 7. Tools: Tools for Organizing Work
- 8. Conclusion
- 9. End-of-Topic Case: Kaizen Burst or Bust
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 8: Quality Design & Management

- 1. Learning Objectives
- 2. Introduction
- 3. Quality Management: The Big Picture
- 4. Total Quality Management
- 5. Tools: Process Capability Analysis
- 6. Tools: Statistical Process Control
- 7. Tools: Cause-&-Effect Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Chipotle's Quality Problems
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 9: Global Network Design

- 1. Learning Objectives
- 2. Introduction
- 3. Motivations for Going Global
- 4. Network Design: Configuration & Coordination
- 5. Tools: Country Selection
- 6. Tools: Center of Gravity Model
- 7. Conclusion
- 8. Discussion & Practice
- 9. End-of-Topic Case: Global Semiconductor's Market Share Slide
- 10. Supplement: Location Optimization
- 11. End-of-Topic Knowledge Check

Topic 10: Forecasting & Integrated Business Planning

- 1. Learning Objectives
- 2. Introduction
- 3. The Forecasting Process
- 4. Integrated Business Planning
- 5. Tools: Forecasting
- 6. Conclusion
- 7. End-of-Topic Case: THE AIRBUS A320neo: From Hot Plane to Hot Seat
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 11: Purchasing & Strategic Sourcing

- 1. Learning Objectives
- 2. Introduction
- 3. What is Purchasing?
- 4. Managing Sourcing Strategically
- 5. Strategic Sourcing Execution
- 6. Supplier Relationship Management
- 7. Tools: Supplier Selection
- 8. Tools: The Make-Versus-Buy Decision
- 9. Conclusion
- 10. End-of-Topic Case: Adapt or Die—The Intel Way
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 12: Manufacturing Planning & Control

- 1. Learning Objectives
- 2. Introduction
- 3. The Big Picture: From Strategy to Execution
- 4. Aggregate Planning: Strategies and Options
- 5. Tools: Developing an Aggregate Plan
- 6. Tools: Enterprise Resource Planning
- 7. Tools: Scheduling
- 8. Conclusion
- 9. Discussion and Practice
- 10. End-of-Topic Case: Happy and Brighter Winter
- 11. End-of-Topic Knowledge Check

Topic 13: Independent Demand Inventory

- 1. Learning Objectives
- 2. Introduction
- 3. Managing Inventory for Success
- 4. Tools: ABC Classification
- 5. Tools: Inventory Metrics
- 6. Tools: The Economic Order Quantity
- 7. Tools: The Reorder Point
- 8. Conclusion
- 9. End-of-Topic Case: Thrown in at the Deep End
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 14: Materials & Resource Requirements Planning

- 1. Learning Objectives
- 2. Introduction
- 3. The Logic of Materials Requirements Planning
- 4. Technology Makes Resource Planning Possible
- 5. Tools: Building the Master Production Schedule
- 6. Tools: Building Requirements Schedules
- 7. Tools: Managing Order Quantities and Uncertainty
- 8. Conclusion
- 9. End-of-Topic Case: Getting Product Out the Door
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 15: Logistics Management

- 1. Learning Objectives
- 2. Introduction
- 3. What is Logistics?
- 4. Transportation: Moving the Goods
- 5. Warehousing: Moving the Goods
- 6. Third Party Logistics
- 7. Tools: Trade-Off Analysis
- 8. Tools: Break Buk Analysis
- 9. Conclusion
- 10. End-of-Topic Case: Office Deluxe—The DC Challenge
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 16: The Future of Operations & SCM

- 1. Learning Objectives
- 2. Introduction
- 3. Operations and Supply Chain Foundations
- 4. Game Changers
- 5. Tools: Scenario Planning
- 6. Conclusion
- 7. End-of-Topic Case: The Robots are Coming
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Introduction to Supply Chain Management

Topic 1: Introduction to Supply Chain Management

- 1. Learning Objectives
- 2. Introduction
- 3. Modern Operations Management: A Brief History
- 4. The Big Picture: Operations is a Transformation Process
- 5. Supply Chain Management
- 6. Service Operations
- 7. Tools: Environmental Scanning
- 8. Conclusion
- 9. End-of-Topic Case: SCM—Fad or Strategic Imperative?
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 2: Meeting Customers' Needs

- 1. Learning Objectives
- 2. Introduction
- 3. Creating Customer Value
- 4. Tools: Customer Segmentation
- 5. Tools: Customer Relationship Management
- 6. Conclusion
- 7. End-of-Topic Case: SCM2—Sony de Mexico
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 3: Global Supply Chain Management

- 1. Learning Objectives
- 2. Introduction
- 3. Motivations for Going Global
- 4. Network Design: Configuration & Coordination
- 5. Tools: Center of Gravity Model
- 6. Conclusion
- 7. Discussion & Practice
- 8. End-of-Topic Case: Global Semiconductor's Market Share Slide
- 9. Supplement: Location Optimization
- 10. End-of-Topic Knowledge Check

Topic 4: Introduction to Purchasing

- 1. Learning Objectives
- 2. Introduction
- 3. What is Purchasing?
- 4. Managing Sourcing Strategically
- 5. Strategic Sourcing Execution
- 6. Supplier Relationship Management
- 7. Tools: The Make-Versus-Buy Decision
- 8. Conclusion
- 9. End-of-Topic Case: Adapt or Die—The Intel Way
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 5: Supplier Selection

- 1. Learning Objectives
- 2. Introduction
- 3. Developing a Supplier Selection Strategy
- 4. Supplier Selection for Strategic Buys
- 5. Tools: Multi-Criteria Analysis
- 6. Tools: Are You a "Customer of Choice"?
- 7. Conclusion
- 8. End-of-Topic Case: Supplier Selection for the Jeep Wrangler Cobra
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 6: Supplier Development and Integration

- 1. Learning Objectives
- 2. Introduction
- 3. Managing Supply Relationships for Value Creation
- 4. Value Co-Creation and Buyer-Supplier Trust
- 5. Tools: Supply-Base Rationalization
- 6. Tools: Supplier Development
- 7. Conclusion
- 8. End-of-Topic Case: Too Big to Trust? Walmart's Quest for Tough but Fair
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 7: Strategic Cost Management

- 1. Learning Objectives
- 2. Introduction
- 3. Prioritizing Costs
- 4. Tools: Price Analysis
- 5. Tools: Cost Breakdown Analysis
- 6. Tools: Costing
- 7. Tools: Cost Modeling (AKA, Should Costing)
- 8. Tools: Target Costing
- 9. Conclusion
- 10. End-of-Topic Case: Total Cost of Ownership with an Environmental Twist
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 8: Process Design and Improvement

- 1. Learning Objectives
- 2. Introduction
- 3. What is a Process?
- 4. Process Design
- 5. Process Improvement
- 6. Tools: Process Mapping
- 7. Tools: Bottleneck Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Time Definite Revolution in International Airfreight
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 9: Lean Operations

- 1. Learning Objectives
- 2. Introduction
- 3. Lean Processes: The Big Picture
- 4. The Lean Journey
- 5. The Building Blocks of Lean
- 6. Tools: Value Stream Mapping
- 7. Tools: Tools for Organizing Work
- 8. Conclusion
- 9. End-of-Topic Case: Kaizen Burst or Bust
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 10: Quality

- 1. Learning Objectives
- 2. Introduction
- 3. Quality Management: The Big Picture
- 4. Total Quality Management
- 5. Tools: Process Capability Analysis
- 6. Tools: Statistical Process Control
- 7. Tools: Cause-&-Effect Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Chipotle's Quality Problems
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 11: Inventory

- 1. Learning Objectives
- 2. Introduction
- 3. Inventory and Firm Performance
- 4. Tools: ABC Classification
- 5. Tools: The Economic Order Quantity
- 6. Tools: Materials Requirements Planning
- 7. Conclusion
- 8. End-of-Topic Case: On the Hot Seat—Justifying Inventory Decisions
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 12: Introduction to Logistics

- 1. Learning Objectives
- 2. Introduction
- 3. What is Logistics?
- 4. Transportation: Moving the Goods
- 5. Warehousing: Moving the Goods
- 6. Third Party Logistics
- 7. Tools: Trade-Off Analysis
- 8. Tools: Break Buk Analysis
- 9. Conclusion
- 10. End-of-Topic Case: Office Deluxe—The DC Challenge
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 13: Forecasting and Integrated Business Planning

- 1. Learning Objectives
- 2. Introduction
- 3. The Forecasting Process
- 4. Integrated Business Planning
- 5. Tools: Forecasting
- 6. Conclusion
- 7. End-of-Topic Case: THE AIRBUS A320neo: From Hot Plane to Hot Seat
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 14: Transportation

- 1. Learning Objectives
- 2. Introduction
- 3. Transportation Modes: What Are Your Options?
- 4. The Economics of Transportation
- 5. Contractual Terms in Transportation
- 6. Transportation Challenges
- 7. Tools: Mode and Carrier Selection
- 8. Tools: Total Logistics Costs
- 9. Tools: Transportation Management Systems
- 10. Conclusion
- 11. End-of-Topic Case: Turbulence in Trucking—Dealing with a Driver Shortage
- 12. Discussion and Practice
- 13. End-of-Topic Knowledge Check

Topic 15: Warehousing

- 1. Learning Objectives
- 2. Introduction
- 3. Roles and Types of Warehouses
- 4. Warehouse Operations
- 5. Warehouse Ownership
- 6. Tools: Location Decisions
- 7. Tools: Facility Layout
- 8. Tools: Measuring Warehouse Performance
- 9. Conclusion
- 10. End-of-Topic Case: Murphy Warehouse Company—Making Sustainability a Priority
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 16: Sustainability and Life Cycle Management

- 1. Learning Objectives
- 2. Introduction
- 3. Logistics' Sustainability Track Record
- 4. Leading-Edge Sustainability Practices
- 5. Tools: Measuring Our Footprint
- 6. Tools: SmartWay for Sustainability Education
- 7. Conclusion
- 8. End-of-Topic Case: Implementing SmartWay
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 17: Performance Measurement

- 1. Learning Objectives
- 2. Introduction
- 3. Invest in People as Your Most Valuable Asset
- 4. Invest in an Empowerment Culture
- 5. Invest in a Great Measurement System
- 6. Tools: The Balanced Scorecard
- 7. Tools: Measurement in the Trenches
- 8. Conclusion
- 9. End-of-Topic Case: Collaboration's Missing Link
- 10. End-of-Topic Case: The Gorilla's Dilemma
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check
- 13. Supplement: Team Composition and Team Chemistry

Topic 18: Information Technology

- 1. Learning Objectives
- 2. Introduction
- 3. Information Technology as an Enabler
- 4. Information Technology Strategy and Execution
- 5. Tools: Enterprise Resource Planning Systems
- 6. Conclusion
- 7. End-of-Topic Case: Getting the Data Right
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 19: Risk Management

- 1. Learning Objectives
- 2. Introduction
- 3. Risk Management: The State of Practice
- 4. Reducing Risk through Good Supply Practice
- 5. Tools: Continuity Planning
- 6. Tools: Risk Management Process
- 7. Tools: Failure Mode and Effect Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Stolen Tables and Nothing but Problems
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 20: The Future of Supply Chain Management

- 1. Learning Objectives
- 2. Introduction
- 3. Operations and Supply Chain Foundations
- 4. Game Changers
- 5. Tools: Scenario Planning
- 6. Conclusion
- 7. End-of-Topic Case: The Robots are Coming
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Purchasing and Supply Management

Topic 1: What is Purchasing and Supply Management?

- 1. Learning Objectives
- 2. Introduction
- 3. What is Purchasing?
- 4. The Evolution of Purchasing
- 5. Purchasing's Strategic Contribution
- 6. Tools: The Profit-Leverage Effect
- 7. Tools: The Profit-Leverage Model
- 8. Conclusion
- 9. End-of-Topic Case: An Attempt to Bring PSM Techniques to Velocity Oil and Gas
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 2: The Purchasing Process: Strategic and Transactional Issues

- 1. Learning Objectives
- 2. Introduction
- 3. Strategic Priorities: The Strategic Sourcing Matrix
- 4. Strategic Priorities: Types of Spend
- 5. Work as a Team: Managing Cross-Functional Relations
- 6. Procure to Pay (P2P): Managing the Purchasing Process
- 7. Tools: Spend Analysis
- 8. Conclusion
- 9. End-of-Topic Case: A Purchasing Process in Name Only
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 3: Structuring to Meet Customer and Competitive Needs

- 1. Learning Objectives
- 2. Opening Story: The Compliance Conundrum
- 3. Introduction
- 4. Managing Internal Customer Relationships
- 5. Organizing to Leverage Resources
- 6. Tools: Scale Economies and Learning Effects
- 7. Conclusion
- 8. End-of-Topic Case: Using Sourcing as a Competitive Lever: To Centralize—Or Not?
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 4: Socially Responsible Sourcing

- 1. Learning Objectives
- 2. Introduction
- 3. Legal Issues in Sourcing
- 4. Ethical Sourcing
- 5. Sustainable Sourcing
- 6. Tools: Contract Management Software
- 7. Tools: Codes of Conduct
- 8. Tools: Environmental Certifications
- 9. Conclusion
- 10. End-of-Topic Case: The Challenges of Ethical Global Sourcing
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check

Topic 5: Sourcing Risk Management and Mitigation

- 1. Learning Objectives
- 2. Introduction
- 3. Risk Management: The State of Practice
- 4. Reducing Risk through Good Supply Practice
- 5. Tools: Continuity Planning
- 6. Tools: Risk Management Process
- 7. Tools: Failure Mode and Effect Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Stolen Tables and Nothing but Problems
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 6: Category Analysis and Sourcing Strategy Development

- 1. Learning Objectives
- 2. Introduction
- 3. Define Objectives: The Essence of Strategy
- 4. Tools: Conduct a Category Analysis
- 5. Tools: Develop a Category Plan
- 6. Conclusion
- 7. End-of-Topic Case: A Barrel Full of Monkeys!
- 8. Discussion and Practice
- 9. End-of-Topic Knowledge Check

Topic 7: Outsourcing and Offshoring

- 1. Learning Objectives
- 2. Introduction
- 3. Outsourcing and Offshoring: What's the Difference?
- 4. Outsourcing: The Who-Should-Do-It Decision
- 5. Offshoring: The Where-it-Should-Be-Done Decision
- 6. Tools: A Systematic Outsourcing/Offshoring Process
- 7. Conclusion
- 8. End-of-Topic Case: Adventures on Foreign Shores
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 8: Supplier Evaluation and Selection

- 1. Learning Objectives
- 2. Introduction
- 3. Developing a Supplier Selection Strategy
- 4. Supplier Selection for Strategic Buys
- 5. Tools: Multi-Criteria Analysis
- 6. Tools: Are You a "Customer of Choice"?
- 7. Conclusion
- 8. End-of-Topic Case: Supplier Selection for the Jeep Wrangler Cobra
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 9: Assessing Supplier Financial Health

- 1. Learning Objectives
- 2. Introduction
- 3. Why Do You Need to Be Financially Literate?
- 4. Financial Literacy: The Basics
- 5. Tools: Ratios and the Rest of the Story
- 6. Tools: Cash-to-Cash Cycle
- 7. Conclusion
- 8. End-of-Topic Case: Running the Numbers to Chase Your Dream Job
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check
- 11. Appendix: Caterpillar Financial Statements

Topic 10: Strategic Cost Management

- 1. Learning Objectives
- 2. Introduction
- 3. Prioritizing Costs
- 4. Tools: Price Analysis
- 5. Tools: Cost Breakdown Analysis
- 6. Tools: Cost Modeling (AKA, Should Costing)
- 7. Tools: Target Costing
- 8. Conclusion
- 9. End-of-Topic Case: Total Cost of Ownership with an Environmental Twist
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 11: Electronic Sourcing

- 1. Learning Objectives
- 2. Introduction
- 3. Evolution of Electronic Sourcing
- 4. Electronic Sourcing Strategy
- 5. Effective Information Sharing
- 6. Tools: Strategic E-Sourcing Modules
- 7. Tools: Operational E-Sourcing Modules
- 8. Conclusion
- 9. End-of-Topic Case: Crashing and Burning with Reverse Auctions: What Should Obko Do Next?
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 12: Negotiation: Getting Contracts and Relationships Right

- 1. Learning Objectives
- 2. Introduction
- 3. When Should You Negotiate?
- 4. Negotiation Strategy
- 5. Preparation Precedes Power
- 6. Tools: Negotiation Tactics
- 7. Tools: Offers, Counteroffers & Concessions
- 8. Conclusion
- 9. End-of-Topic Case: Negotiations with Toyo
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 13: Managing Purchasing Performance

- 1. Learning Objectives
- 2. Introduction
- 3. Measuring Buyer Performance
- 4. Measuring Supplier Performance
- 5. Supplier Certification
- 6. Tools: Process Proving and Problem Solving
- 7. Conclusion
- 8. End-of-Topic Case: Pay to Play? Motivating Megadiamond's Suppliers
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 14: Buyer-Supplier Relationships and Value Co-Creation

- 1. Learning Objectives
- 2. Introduction
- 3. Managing Supply Relationships for Value Creation
- 4. Value Co-Creation and Buyer-Supplier Trust
- 5. Tools: Supply-Base Rationalization
- 6. Tools: Supplier Development
- 7. Conclusion
- 8. End-of-Topic Case: Too Big to Trust? Walmart's Quest for Tough but Fair
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 15: Buyer-Supplier Integration

- 1. Learning Objectives
- 2. Introduction
- 3. Supplier Integration: An Overview
- 4. Forms of Supplier Integration
- 5. Tools: Cadence Call
- 6. Tools: The Stage-Gate Process
- 7. Conclusion
- 8. End-of-Topic Case: Supplier Integration—Is it the new flavor of the month?
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 16: The Future of Purchasing

- 1. Learning Objectives
- 2. Introduction
- 3. Staying Ahead of the Obsolescence Curve
- 4. Purchasing's Visionary Role
- 5. Purchasing Game Changers
- 6. Tools: Scenario Planning
- 7. Conclusion
- 8. End-of-Topic Case: Additive Manufacturing—Latest Fad or Strategic Imperative
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Logistics Management

Topic 1: What is Logistics

- 1. Learning Objectives
- 2. Opening Story: The 21st Century Omni Channel Challenge
- 3. Introduction
- 4. How Logistics Adds Value
- 5. Logistics and the Economy
- 6. Types of Logistics
- 7. Tools: Tradeoff Analysis
- 8. Tools: The Eight Wastes
- 9. Tools: Lean 5S Methodology
- 10. Conclusion
- 11. End-of-Topic Case: Hong-Gnam Motors—Leaning Out the Delivery of Seat Covers
- 12. Discussion and Practice
- 13. End-of-Topic Knowledge Check

Topic 2: Delivering to Customer Needs

- 1. Learning Objectives
- 2. Opening Story: The Gorilla on the Phone
- 3. Introduction
- 4. The Deliverables of a Modern Logistics System
- 5. Tailored Logistics
- 6. Tools: Customer Segmentation Techniques
- 7. Tools: The Cost of Logistics Service Failures
- 8. Conclusion
- 9. End-of-Topic Case: Walmart Express—Right-Sizing Logistics to Support Growth
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 3: Logistics System Design & Risk Management: Achieving "Reach" in the Market

- 1. Learning Objectives
- 2. Opening Story: Looking Out for the Black Swan
- 3. Introduction
- 4. Corporate Strategy and Logistics
- 5. Supply Chain Fulfillment Strategies
- 6. Tools: Risk Management
- 7. Conclusion
- 8. End-of-Topic Case: Turbulence in Retail—Dealing with Changing Shopping Habits
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 4: Cost and Performance Management: Improving the Bottom Line

- 1. Learning Objectives
- 2. Opening Story: Broken Measurement and Dropped Balls
- 3. Introduction
- 4. The Measurement Challenge
- 5. Communicating Value via Measurement
- 6. Tools: Profit-Leverage Effect
- 7. Tools: The Strategic Profit Model
- 8. Conclusion
- 9. End-of-Topic Case: Applying the Strategic Profit Model to Scenario Analysis
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 5: Sustainability & Life Cycle Management: Protecting the Planet

- 1. Learning Objectives
- 2. Opening Story: The Saturday Sustainability Summit
- 3. Introduction
- 4. Logistics' Sustainability Track Record
- 5. Leading-Edge Sustainability Practices
- 6. Tools: Measuring Our Footprint
- 7. Tools: SmartWay for Sustainability Education
- 8. Conclusion
- 9. End-of-Topic Case: Implementing SmartWay
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 6: Order Management: Fulfillment and Forecasting

- 1. Learning Objectives
- 2. Opening Story: Relay Races and Dropped Batons
- 3. Introduction
- 4. The Details of Order Fulfillment
- 5. Integrated Business Planning
- 6. Tools: Forecasting
- 7. Conclusion
- 8. End-of-Topic Case: A Crisis of Confidence—Collaborative Forecasts Don't Match
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 7: Transportation Management

- 1. Learning Objectives
- 2. Opening Story: Culture Eats Strategy for Breakfast
- 3. Introduction
- 4. Transportation Modes: What Are Your Options?
- 5. The Economics of Transportation
- 6. Contractual Terms in Transportation
- 7. Transportation Challenges
- 8. Tools: Mode and Carrier Selection
- 9. Tools: Total Logistics Costs
- 10. Tools: Transportation Management Systems
- 11. Conclusion
- 12. End-of-Topic Case: Turbulence in Trucking—Dealing with a Driver Shortage
- 13. Discussion and Practice
- 14. End-of-Topic Knowledge Check

Topic 8: Basic Inventory Management

- 1. Learning Objectives
- 2. Opening Story: Tension on the Fulfillment Planning Teams
- 3. Introduction
- 4. Inventory and Firm Performance
- 5. Tools: The Economic Order Quantity
- 6. Tools: Evaluating Inventory Performance
- 7. Tools: Distribution Requirements Planning
- 8. Conclusion
- 9. End-of-Topic Case: On the Hot Seat—Justifying Inventory Decisions
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 9: Advanced Inventory Management

- 1. Learning Objectives
- 2. Opening Story: The Art of Slicing Cheese
- 3. Introduction
- 4. Inventory as Insurance: Uncertainty and Risk
- 5. Tools: ABC Clarification of Inventories
- 6. Tools: The Reorder Point (R, Q) Model
- 7. Tools: Risk Pooling
- 8. Tools: Newsvendor Model
- 9. Conclusion
- 10. End-of-Topic Case: Outsourcing to Save Costs—But for Whom?
- 11. Discussion and Practice
- 12. End-of-Topic Knowledge Check
- 13. Supplement: GOLD Meals—Food for (Logistics) Thought

Topic 10: Warehouse & DC Management

- 1. Learning Objectives
- 2. Opening Story: Delivering Innovation Overnight
- 3. Introduction
- 4. Roles and Types of Warehouses
- 5. Warehouse Operations
- 6. Warehouse Ownership
- 7. Tools: Location Decisions
- 8. Tools: Facility Layout
- 9. Tools: Measuring Warehouse Performance
- 10. Conclusion
- 11. End-of-Topic Case: Murphy Warehouse Company—Making Sustainability a Priority
- 12. Discussion and Practice
- 13. End-of-Topic Knowledge Check

Topic 11: Reverse Logistics

- 1. Learning Objectives
- 2. Opening Story: Hero or Zero?
- 3. Introduction
- 4. The Nature of Reverse Logistics
- 5. Elements of a Reverse Logistics System
- 6. The Secondary Market
- 7. Tools: Lifecycle Cost Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Quangle & Hother
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 12: Logistics Service Providers

- 1. Learning Objectives
- 2. Opening Story: Safe Isn't the Goal—Excellence Is!
- 3. Introduction
- 4. Logistics Outsourcing: The State of Practice
- 5. Types of Third-Party Logistics Companies
- 6. Relationships and the Cost/Value Tradeoff
- 7. Tools: Outsourcing Analysis
- 8. Conclusion
- 9. End-of-Topic Case: Distribution Sales Resources (DSR)—Extending Reach Without Expending Capital
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 13: Information Technology

- 1. Learning Objectives
- 2. Opening Story: Taking out the Trash
- 3. Introduction
- 4. Information Technology as an Enabler
- 5. Information Technology Strategy and Execution
- 6. Tools: Enterprise Resource Planning Systems
- 7. Tools: Customer Relationship Management Systems
- 8. Conclusion
- 9. End-of-Topic Case: Getting the Data Right
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 14: E-commerce and Omni Channel Logistics

- 1. Learning Objectives
- 2. Opening Story: Adapt of Die
- 3. Introduction
- 4. The Nature of Distribution Channels
- 5. E-commerce Distribution Channels
- 6. Omni-Channel Distribution
- 7. Tools: Scenario Analysis and Pilot Projects
- 8. Conclusion
- 9. End-of-Topic Case: Blissful Consumer Teams with Tireless
- 10. Discussion and Practice
- 11. End-of-Topic Knowledge Check

Topic 15: Temporary Supply Chains

- 1. Learning Objectives
- 2. Opening Story: Looking to the Future at Lake Wobegon—Part I
- 3. Introduction
- 4. Temporary Supply Chains
- 5. Humanitarian Assistance and Disaster Relief
- 6. Tools: Contingency and Scenario Planning
- 7. Conclusion
- 8. End-of-Topic Case: Sheltering at Home—Planning for the Next Pandemic
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check

Topic 16: The Future of Logistics

- 1. Learning Objectives
- 2. Opening Story: Looking to the Future at Lake Wobegon—Part II
- 3. Introduction
- 4. Logistics Foundational Principles
- 5. Logistics Game Changers
- 6. Tools: Strategic Cost Management
- 7. Conclusion
- 8. End-of-Topic Case: Which Job Should I Take?
- 9. Discussion and Practice
- 10. End-of-Topic Knowledge Check